



## New Partner Enablement Training

July 20 – July 24, 2020 | Timings: 05:30 PM - 07:30 PM IST

Five Sessions of 2-hours each

Session 1- About iVend Cloud	Monday, July 20 2020
<p><b>Audience: All Sales, Pre-Sales and Implementation Consultants</b></p> <ul style="list-style-type: none"><li>• Introduction &amp; Definitions</li><li>• Positioning &amp; Messaging</li><li>• Licensing &amp; Pricing</li><li>• Integrations</li><li>• The Omnichannel Cloud Experience Demo, featuring:<ul style="list-style-type: none"><li>- iVend Cloud, iVend for Magento Connector, iVend Handheld, iVend Mobile, iVend Passes</li></ul></li></ul>	

Session 2	Tuesday, July 21 2020
<p><b>Audience: Pre-Sales and Implementation Consultants</b></p> <ul style="list-style-type: none"><li>• Enterprise Setup / General Settings / Retail Profile</li><li>• Numbering Series (Master Data / Documents)</li><li>• Store Setup (Along with Warehouse In-transit, General &amp; Retail)</li><li>• Replication setup and dashboard</li><li>• Offline POS, Till Setup and EOD process</li><li>• Retail Peripherals and Services (64 bit to 32 bit)</li><li>• Price List / Groups</li><li>• Payment Types Setup</li><li>• Product Group / Product</li><li>• UOM and UOM Group</li></ul>	

Session 3	Wednesday, July 22 2020
<p><b>Audience: Pre-Sales and Implementation Consultants</b></p> <ul style="list-style-type: none"><li>• Matrix Products and iMatrix</li><li>• Barcodes, label designing and masking</li><li>• Inventory Transactions including PO, GR, Stock Transfer Request, Shipment and Receipt</li><li>• POS Transactions – Sale, Refund, Return, Manage Override, Quotes, Orders and Fulfilment</li><li>• POS Designer</li><li>• Report designer and Dashboard designer.</li><li>• Notifications and alerts</li></ul>	



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Session 4	Thursday, July 23 2020
<p><b>Audience: Pre-Sales and Implementation Consultants</b></p> <ul style="list-style-type: none"><li>• Sales/Special Order transactions including fulfilments, stock reservations, delivery</li><li>• Discount Resolution setup</li><li>• Gift Cards, Coupons and iVend Passes</li><li>• Bonus Buys (promotions) and Bonus Buy hierarchy</li><li>• Sale and Line level attributes</li></ul>	

Session 5	Friday, July 24 2020
<p><b>Audience: Pre-Sales and Implementation Consultants</b></p> <ul style="list-style-type: none"><li>• Loyalty Configuration and Plans</li><li>• Loyalty Notifications - Mail and SMS</li><li>• Loyalty Customer Portal</li><li>• Mobile POS – Basic Setup &amp; Configuration</li><li>• Fulfilment using Mobile POS</li><li>• iVend handheld – Basic Setup &amp; Configuration</li><li>• Picking using iVend Handheld</li><li>• Presales Test</li><li>• Sales Test</li><li>• Implementation Test</li></ul>	