



Online Training Program

16th July – 27th July 2018

	17 th July 2018
Time: 11:00 AM – 12:30 PM EDT Faculty: Rogelio Rueda	
Prerequisites - Fresh Windows Machine, iVend 6.5.5 (or 6.5.6) Installer file No iVend Demostack installed	
<p>iVend Landscape iVend Components Install Enterprise Server Basic configuration</p> <ul style="list-style-type: none">• Enterprise Setting<ul style="list-style-type: none">○ Currency○ Tax• Store Creation<ul style="list-style-type: none">○ Cash Customer○ Price List• POS• Till	

18th July 2018

Time: 11:00 AM – 12:30 PM EDT | Faculty: Rogelio Rueda

Prerequisites - iVend installed

End of Day

Customer Master Data

Product Master Data

- Product Group/Product
- UOM Group/UOM
- Barcode Mask

Document Series

Purchasing

- Vendor
- Purchase Order
- Goods Receipt PO
- Goods Return

19th July 2018

Time: 11:00 AM – 12:30 PM EDT | Faculty: Rogelio Rueda

Prerequisites - iVend installed

Payment Type

POS Transactions

- Sales
- Special order
- Refund
- Delivery

Inventory Transaction

- Goods Receipt
- Goods Issue
- Stock Count

20th July 2018

Time: 11:00 AM – 12:30 PM EDT | Faculty: Rogelio Rueda

Prerequisites - Fresh Windows Machine, iVend 6.5.5 (or 6.5.6) Installer file,
iVend Enterprise Installed on different machine

Store installation

- Install store server
- Backup and restore
- Define POS, Till
- Replication Monitor

User

- User/Employee Setup
- Security Roles
- Security Users

23rd July 2018

Time: 11:00 AM – 12:30 PM EDT | Faculty: Rogelio Rueda

Prerequisites - iVend store installed, iVend Enterprise Installed on different machine

Stock Transfer

- Stock Transfer Request
- Stock Transfer Shipment
- Stock Transfer Receipt

iVend Receipt

- XML Receipt
- A4 Receipt

24th July 2018

Time: 11:00 AM – 12:30 PM EDT | Faculty: Rogelio Rueda

Prerequisites - iVend Enterprise Installed

Pricing and Promotion

- Price List
- Period and Volume Discount Based on Pricelist
- Period and Volumen Discount Based on Special Pricelist
- Bonus Buys
- Bonus Buys Hierarchy

Gift Certificate

Coupon

25th July 2018

Time: 11:00 AM – 12:30 PM EDT | Faculty: Rogelio Rueda

Prerequisites - iVend Enterprise Installed

Loyalty

- Loyalty Configuration
- Plan Creation
- Customer transaction- Award & Redemption Of Points
- Group Membership
- Loyalty preprinted cards
- Loyalty Customer Portal - Admin / User
- Loyalty - Referral Program (iVend 6.5)
- Standalone iVend Loyalty (iVend 6.5)

	26 th July 2018
Time: 11:00 AM – 12:30 PM EDT Faculty: Rogelio Rueda	
Prerequisites - iVend Enterprise Installed	
<p>POS Designer</p> <p>Locations</p> <p>Offline Terminal POS</p>	

	27 th July 2018
Time: 11:00 AM – 12:30 PM EDT Faculty: Rogelio Rueda	
Prerequisites - iVend Test	
iVend POS Implementation Certification and review	

	30 th July 2018
Time: 11:00 AM – 12:30 PM EDT Faculty: Rogelio Rueda	
Prerequisites - Fresh Windows Machine, Demostack Installer file	
<p>Presales</p> <ul style="list-style-type: none"> • Install Demostack • Omni channel retail • Demo scripts 	

Prerequisites

Prerequisites Demostack

- Fresh Windows Machine
- If you have SQL Installed, make sure the collation is SQL_Latin1_General_CP1_CI_AS
(To Avoid the problem with SQL, you should have fresh machine without SQL)
- Demo license will be provided on first day of training
- Download latest *iVend Demostack version at
<https://knowledge.citixsys.com/ivend-demo-stack-download>
(Direct link:<https://www.dropbox.com/s/4s6iwwa7wtinvfu/iVendDemoStackSetup5%20SAP.exe?dl=0>)
- SMTP email account
- Register account at <https://pass.ivend.com/login/>

Prerequisites fresh installation

- Fresh Windows Machine to install Enterprise server
- If you have SQL Installed, make sure the collation is SQL_Latin1_General_CP1_CI_AS
(To Avoid the problem with SQL, you should have fresh machine without SQL)
- Demo license will be provided on first day of training
- Download latest iVend version at
<https://knowledge.citixsys.com/downloads>
(Direct link:
<https://www.dropbox.com/s/wniuc7g3gymuxru/iVend%20POS%206.5%20Update%205%20Setup.exe?dl=0>)
- 2nd fresh windows machine to install *store server

** Demostack, Enterprise server, Store server must be installed on different machine